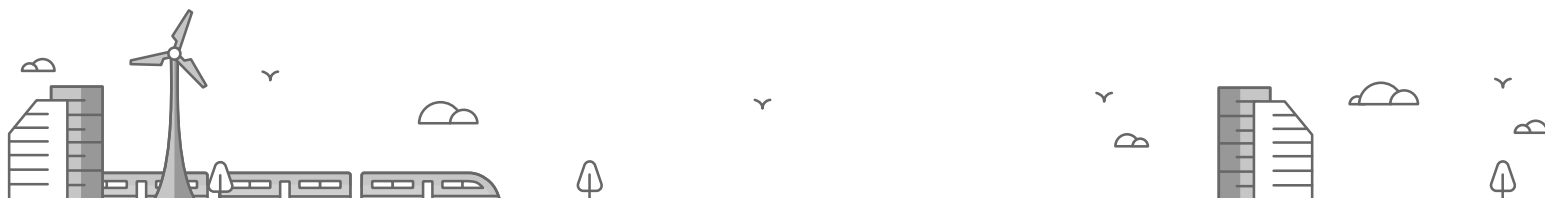


CoinMetro

MOVING CRYPTO FORWARD

Application Process for Token / Coin Listings on the CoinMetro Exchange
and/or

Use of the ICOexpress Platform for Token Issuers





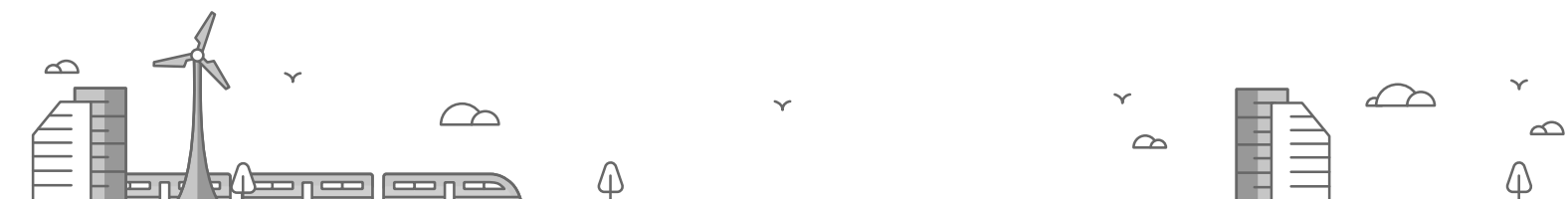
CoinMetro strives to provide the best possible experience for clients, both investors and those issuing and/or listing digital assets on the platform. We maintain a strict level of quality control concerning which assets are available through CoinMetro, and all perspective projects, including ICO's, token generation events (TGE's), and other models for tokenized asset delivery are subject to a thorough internal and in some cases external vetting process by our qualified team and associated partners.

Issuers that are interested in listing a tokenized asset on the CoinMetro platform will need to provide the following:

Projects that have not yet gone through a tokenized asset issuing process selected to participate in the CoinMetro ICO Express framework will gain access to our unparalleled blockchain infrastructure, robust internal support, and potential exposure to CoinMetro's unique ETCF investment models. To apply for CoinMetro's ICO Express, you will need to provide the following:

Documentation

All applications must provide thorough documentation regarding their project. All information provided will be used exclusively by CoinMetro and in some cases CoinMetro's selected external partners for evaluation purposes, and CoinMetro will implement an NDA to ensure confidentiality.





Please submit the following:

Standard Application:

- Company Name
- Company Corporate Structure
- Date Established
- Operational Address
- Registration Address
- Bank account details
- List of Directors of the company
- List of Company UBOs (Shareholders)

- Transaction Fee (if applicable)
- Smallest possible support unit (in decimal format)
- ICO/TGE & Token Details

Whitepaper

Detailed Business/Development Plan

- List 1-3 main competitors and the advantage(s) your project has over them.
- Information on Market size and a prediction of the market share you will be able to capture.
- Complete financial profile; including a three year financial projection and associated budgeting.
- Include links to your company's website and social media, including relevant community channels such as Telegram, Slack, and/or Reddit.

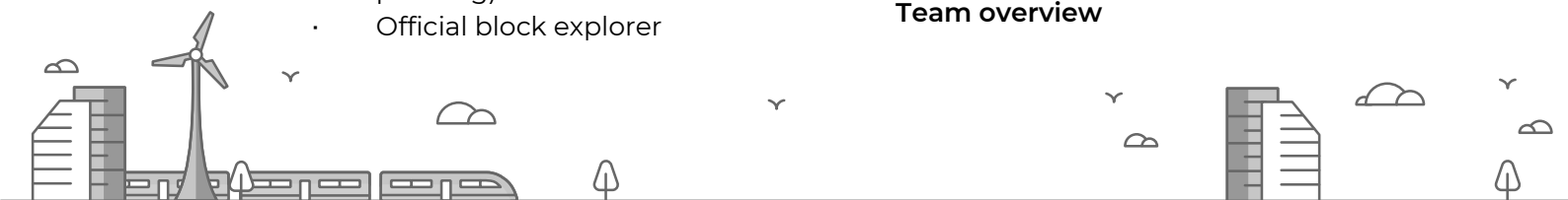
- How initial funding was raised (if applicable)
- Source of initial or seed funds
- Results of a premine (if applicable)
- How are tokens earned & acquired? Please include details about Airdrops, if applicable.
- Token holder rights policy
- What sets this token apart, and what problem does it solve?
- Link to Github
- Distribution of top 10 token holders for completed ICO/TGE projects (Description of freezing period if applicable)
- We require documentation from a qualified law firm that presents the factual and legal basis for the conclusion that (a) the Proposed Token is not a security under applicable securities laws, and (b) that trades of the Proposed Tokens would not be subject to regulation under any laws applicable to trading of commodities. Please note that this should be from a reputable law firm with demonstrable experience in this space.

Tokenomics:

- Token Specs
 - Coin logo / symbol
 - 3-5 letter ticker to represent your token
 - Launch date (intended or accomplished)
 - Max supply
 - Other exchange listings (please specify active or pending)
 - Official block explorer

Revenue model

Team overview





Identity Verification

CoinMetro takes regulatory compliance very seriously, and we require all perspective listings to go through an identity verification process in keeping with KYC/AML policies.

Enhanced Verified Account: a team member or shareholder holding more than 10% of the company must have their identity verified on CoinMetro.

CVs / LinkedIn Profiles for all core team members, ideally demonstrating relevant industry experience. Please note that we are looking at core team members here, not advisors.

We require a background check/criminal record check for all UBO's.

Due Diligence Fee

CoinMetro requires a 15,000 EUR refundable due diligence fee deposit to initiate the application process. If a submitted project does not pass our initial topical checks or some documentation or information is not made available within an agreed upon time frame, the full deposit sum, minus any incidental fees, will be returned to the applicant.

CoinMetro *does not charge a listing fee*, and is not a “pay to play” environment. We are concerned with listing legitimate assets, and this fee goes towards internal costs related to vetting, such as man hours and/or external third party checks. The initial due diligence fee deposit serves as a retainer of sorts, and is sufficient to cover expenses related to vetting the majority of applicants, which take, on average, 100 hours to fully vett from our side. In the unlikely event that the true costs exceed the due diligence fee deposit, the applicant will be billed for any overages, at an hourly rate of 150 EUR.

IMPORTANT NOTE REGARDING PRIVACY COINS

Currently, we have no plans to list so called ‘Privacy Coins’ on the CoinMetro exchange. The anonymous nature of these tokens is contradictory to our compliance policies and goes against AML/KYC checks. These tokens will only be considered for listing if, at some point in the future, they are made compatible with such compliance checks.

